



4 May, 2015

The Manager  
Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Argo Investments Limited**

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Dear Sir or Madam,

**Argo Global Listed Infrastructure Limited**  
**Information meetings for Argo shareholders**

On 31 March 2015, Argo Investments Limited (ASX: ARG) announced its intention to create a new ASX listed investment company, Argo Global Listed Infrastructure Limited (AGLI), with the portfolio actively managed by Cohen & Steers. Eligible Argo shareholders will have the opportunity to subscribe for shares in AGLI under a priority allocation. Shareholders will be able to obtain a prospectus by visiting [www.argostructure.com.au](http://www.argostructure.com.au) once the prospectus has been lodged with ASIC or by attending an information meeting as set out below. It is expected that a prospectus for the AGLI listing will be lodged with ASIC in early May 2015.

Please RSVP by email to [invest@argoinvestments.com.au](mailto:invest@argoinvestments.com.au) or by calling (08) 8212 2055 if you wish to attend one of the meetings listed below. Shareholders are welcome to invite guests and non-Argo shareholders may also attend.

**INFORMATION MEETING TIMES**

**Brisbane**

Monday 18 May, 2015 at 10.30am

Stamford Plaza Hotel  
cnr. Edward & Margaret Street, Brisbane

**Sydney**

Wednesday 20 May, 2015 at 10.30am

Westin Hotel  
1 Martin Place, Sydney

**Melbourne**

Thursday 21 May, 2015 at 10.30am

RACV City Club  
501 Bourke Street, Melbourne

**Adelaide**

Wednesday 27 May, 2015 at 10.30am

Adelaide Convention Centre, Panorama Rooms  
North Terrace, Adelaide

**Perth**

Thursday 28 May, 2015 at 10.30am

AMP Tower  
Level 1, 140 St Georges Terrace, Perth

*continued...*

You should read the Prospectus in full and carefully consider the information provided before making your investment decision. Applications for shares will only be able to be made by completing the application forms accompanying the prospectus for the offer or applying online at [www.argoinfrastructure.com.au](http://www.argoinfrastructure.com.au) once the offer has opened.

### **About Argo Investments**

Argo Investments Limited is a leading Australian listed investment company (ASX: ARG) which manages a diversified portfolio of Australian investments with the objective of maximising long-term returns to its shareholders through a balance of capital and dividend growth. Established in 1946, Argo has over 75,000 shareholders and a c.A\$5.0 billion portfolio invested across over 100 different equity holdings and cash.

For further information, visit [www.argoinvestments.com.au](http://www.argoinvestments.com.au)

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