



Argo Investments Limited

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7 October, 2015

The Manager
Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

2015 Share Purchase Plan results

Further to our letter of 24 September, 2015 regarding the Company's recent Share Purchase Plan, we advise that applications totalling \$60,308,500 were received from 8,443 eligible shareholders (being 10.9% of total eligible shareholders) and for which 7,787,690 new fully paid ordinary Argo shares were allotted on 7 October, 2015. All shares issued under this offer were priced at \$7.75 each.

Accepting eligible shareholders had the additional securities entered into their holding accounts on 7 October, 2015 and Argo has applied to have the new shares listed.

Yours faithfully,
ARGO INVESTMENTS LIMITED

A handwritten signature in black ink, appearing to read "T.C.A. Binks", written in a cursive style.

T.C.A. Binks
Chief Operating Officer